

OURO FINO SAÚDE ANIMAL PARTICIPAÇÕES S.A.
Corporate Taxpayer ID (CNPJ/ME) No. 20.258.278/0001-70
NIRE 35.300.465.415
Publicly Held Company

MATERIAL FACT

OURO FINO SAÚDE ANIMAL PARTICIPAÇÕES S.A. (“**Company**” or “**Ouro Fino**”), a company listed on the “Novo Mercado” corporate governance segment of the B3 S.A. - Brazil, Bolsa, Balcão (“**B3**”), pursuant to the Brazilian Securities Commission (“**CVM**”) Instruction No. 358/02, of January 3, 2002, as amended and Article 157, paragraph 4 of the Brazilian Law No. 6,404, of December 15, 1976, as amended, hereby announces to its shareholders and to the market in general that it has engaged, together with G.A. BRASIL VII FUNDO DE INVESTIMENTO EM PARTICIPAÇÕES MULTIESTRATÉGIA (“**General Atlantic**”), certain financial institutions for advisory services in the context of a potential primary and secondary public offering of common shares, all nominative, book entry, with no par value, issued by the Company and held by General Atlantic, free of liens and encumbrances (“**Shares**” and “**Potential Offering**”, respectively). Additionally, BNDES PARTICIPAÇÕES S.A. (“**BNDESPar**”), has been invited by the Company and by General Atlantic to take part in the Potential Offering as a selling shareholder.

It is noted that, at this moment, neither the Company nor General Atlantic or BNDESPar have yet made any determination or approval regarding the Potential Offering, its terms and conditions, or any other possible transaction for the issuance or sale of the Shares and, therefore, on this date, no public offering for the distribution of the Shares is being carried out in Brazil, in the United States or in any other jurisdiction. Furthermore, the Potential Offering will be subject to the conditions inherent to the Brazilian and international markets, and due corporate approvals by the Company, by General Atlantic and by BNDESPar. If carried out, the Potential Offering will be performed in accordance with the applicable laws and regulations.

This Material Fact is not intended to be published or distributed, directly or indirectly, in the United States of America, or any other jurisdiction, and is for informational purposes only, in accordance with the current laws and regulations in force, and shall, under no circumstances, be considered and/or construed as, or constitute, an investment recommendation or an offer to sell, or a request or offer to purchase any securities issued by the Company, including the Shares, in Brazil, the United States of America or any other jurisdiction.

The securities mentioned in this Material Fact have not been and will be not registered under the U.S. Securities Act of 1933, as amended (“**Securities Act**”) or any other U.S. federal or state securities law and the Shares may not be offered, sold, or otherwise transferred in the United States or to U.S. investors, unless they are registered, or exempt from, or not subject to, registration under the Securities Act.

Any information contained herein shall not be carried, transmitted, disclosed, distributed or disseminated in the United States. It is further emphasized that no announcement shall be distributed, directly or indirectly, and no securities shall be offered or sold in any state or jurisdiction, including Brazil or the United States of America, in which the offering, request or sale of securities is considered illegal prior to registration or is not otherwise in accordance with the securities laws of such state or jurisdiction, and that any public offering for distribution of the Shares that may carried out, will be performed pursuant to applicable laws and regulations.

The Company will maintain its shareholders and the market in general informed of any new material facts regarding the matter herein by means of its regular channels of disclosure of information, such as the CVM website (www.cvm.gov.br), B3 (www.b3.com.br) and the Company itself (<https://ri.ourofino.com/>).

Cravinhos, February 11, 2020.

Kleber Cesar Silveira Gomes
Chief Financial and Investor Relations Officer