

OURO FINO SAÚDE ANIMAL PARTICIPAÇÕES S.A.
Taxpayers' Registry (CNPJ/MF) No. 20.258.278/0001-70
Board of Trade Registry (NIRE) No. 35.300.465.415

NOTICE TO SHAREHOLDERS

Distribution of Dividends

OURO FINO SAÚDE ANIMAL PARTICIPAÇÕES S.A. ("**Company**"), communicates its shareholders and the market in general that, pursuant to the Company's management's proposal disclosed to the market on March 13, 2018, as amended ("**Management's Proposal**") and as approved at the shareholders' general meeting held on this date ("**General Meeting**"), the Company will distribute to its shareholders, as minimum mandatory dividend (including the interest on net equity already declared) and complementary dividends, the total amount of ten million, eight hundred and forty-six thousand, eight hundred and seventy-three reais and thirty-three cents (R\$10,846,873.33), corresponding to R\$0.20105789 per share issued by the Company (net of the withholdings of the Income Tax Withholding (*Imposto de Renda Retido na Fonte*) ("**IRRF**") imposed on the interest on net equity already declared).

The total amount of the dividends to be distributed to the Company's shareholders comprises the following amounts: (i) minimum mandatory dividends of twenty-five per cent (25%) of the net income for the fiscal year ended on December 31, 2017, in the total amount of R\$9,050,605.27, corresponding to R\$0.16776222 per share, comprised of (a) R\$6,000,208.45 distributed as interest on net equity, as approved at the Board of Directors' Meeting held on December 14, 2017, which will include the withholding of R\$695,664.82 as IRRF, resulting in the net amount of R\$5,304,343.63 to be distributed to the shareholders, equivalent to R\$0.09832514 per share; and (b) the remaining balance of R\$3,746,061.64, corresponding to R\$0.06943708 per share, without the IRRF's withholding; and (ii) payment of R\$1,769,268.06 as complementary dividends, which corresponds to R\$0.03329567 per share, without the IRRF's withholding.

The Company reasserts that the information regarding the complementary and minimum mandatory dividends (without considering the interest on net equity already declared) due to the Company's shareholders will correspond to the information registered as such in the General Meeting's date, that is, on the present date; and, as of April 16, 2018, the Company's shares will be traded "*ex-dividends*". The shareholders' who were holders of shares on December 19, 2017, date on which was held the Board of Directors' Meeting that approved the distribution, will be entitled to the interest on net equity.

The minimum mandatory dividend, the interest on net equity and the complementary dividends will be paid in cash until May 31, 2018, as approved by the General Meeting.

The Company will keep its shareholders and the market in general informed about possible new information regarding matters disclosed in this Notice to Shareholders.

Cravinhos, April 13, 2018.

Kleber Cesar Silveira Gomes
Investor Relations Officer