



OURO FINO SAÚDE ANIMAL PARTICIPAÇÕES S.A.

CNPJ/MF nº 20.258.278/0001-70

NIRE 35.300.465.415

NOTICE TO SHAREHOLDERS

Cravinhos, December 30, 2014 – Ouro Fino Saúde Animal Participações S.A. ("Company" or "OFSA"), whose common shares are traded on the BM&FBOVESPA – Securities, Commodities and Futures Exchange under the ticker "OFSA3", hereby informs its shareholders and the market in general that the Board of Directors, at a meeting held on this date, in accordance with the resolutions described below, approved *ad referendum* of the Annual Shareholders' Meeting, the distribution and payment of interest on equity totaling three million, six hundred and thirty thousand reais (R\$3,630,000.00) to the Company's shareholders, relative to the fiscal year ended December 31, 2014, corresponding to R\$0.067294119 per share, to be imputed to the mandatory minimum dividends, pursuant to article 35, paragraph 2 of the Company's Bylaws.

The above-mentioned payment of interest on equity is subject to the following conditions:

1.1. Shareholders of record on December 30, 2014, shall be entitled to receive the interest on equity that is the object of this notice;

1.2. Shares will be traded ex-interest-on-equity as of January 2, 2015;

1.3. The interest on equity will be paid within ten (10) days as of the date of the Annual Shareholders' Meeting that will ratify said payment, with no monetary restatement or remuneration between the declaration and payment dates, via the shareholders' respective checking accounts and banks registered with Banco Itaú S.A.;

1.4. Shareholders whose registration details do not include their individual or corporate taxpayer's ID (CPF/CNPJ) or their bank/branch and/or checking account no. will have their rights credited as soon as these details are updated at Banco Itaú S.A. branches or through a letter sent to the Gerência de Escrituração at Rua Ururai, nº 111, Prédio B, CEP: 03084-010, São Paulo, SP;

1.5. The payment will be subject to withholding income tax (IRRF), pursuant to the prevailing legislation; and

1.6. In order that they not suffer the tax mentioned in the previous item, corporate shareholders should act in accordance with the prevailing legislation and send the documentation attesting to their status by January 5, 2015, to the Company's headquarters at Rodovia Anhanguera, SP 330, KM 298, Bloco C, 2º andar, Sala CCS 210, Distrito Industrial, CEP 14140-000 - Cravinhos - SP - Tel.: (16) 3518-2000 - Fax: (16) 3518-2000, A/T: Investor Relations Department.



Fábio Lopes Júnior

Investor Relations Officer