Results | 2Q26

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Legal Notice

This presentation contains forward-looking statements that are subject to risks and uncertainties. These statements are based on the beliefs and assumptions of our Management and on information currently available to the Company. Forward-looking statements include information regarding our intentions, beliefs or current expectations, as well as those of the members of the Company's Board of Directors and Executive Officers.

Qualifications regarding forward-looking statements and information also include information on possible or assumed operating results, as well as statements that are preceded by, followed by or include the words "believes," "may," "will," "continues," "expects," "forecasts," "intends," "plans," "estimates" or similar expressions.

Forward-looking statements and information are not guarantees of performance. They involve risks, uncertainties and assumptions because they relate to future events and therefore depend on circumstances that may or may not occur. Future results and shareholder value creation may differ materially from those expressed or implied by the forward-looking statements. Many of the factors that will determine these results and values are beyond our ability to control or predict.

Well Cared For

THE CONCEPT

There is something that connects everything we do: care. Care that brings us closer, connects us, and understands. Care that turns needs into solutions.We translate what producers need, what veterinarians need, and what pet owners need. But most importantly: what animals need.More than what we do, it is about how we do it.Mais do que o que fazemos, é sobre como fazemos.
When everything works as it should, the result is clear:

They are Well Cared For

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Awards

2025 FINEP National Innovation Award

Sustainable Agro-Industrial Chains

We were recognized with the 2025 FINEP National Innovation Award, reinforcing our commitment to solutions that promote food security and the sustainability of Brazil's agro-industrial sector.

2026 Valor Innovation Brazil Award

2ª place for the Agribusiness rank

Ourofino Animal Health was recognized as one of the most innovative companies in Brazilian agribusiness. The award ceremony was held on August 3, 2026.

Awards

Recertification Great Place to Work

MAY / 2026

Ourofino Animal Health has renewed its Great Place to Work certification, reaffirming its ongoing commitment to a culture of trust, respect, and high performance.

2026 GPTW Agribusiness Award

AMONG THE TOP 20 COMPANIES

Ourofino Animal Health ranks among the best companies in Brazilian agribusiness in the large-company category (1,000 to 9,999 employees).

14ª

ranking

Financial Highlights
6M26

CONSOLIDATED NET REVENUE	CONSOLIDATED GROSS PROFIT	GROSS MARGIN (%)
6M26	6M26	6M26
R$589.1 mn	**R$302.4 mn**	**51.3%**
▲ 31.3% vs. 6M25	▲ 34.3% vs. 6M25	▲ 1.2 p.p. vs. 6M25
2Q26 R$338.7 mn ▲ 30.7% vs. 2Q25	2Q26 R$167.4 mn ▲ 25.6% vs. 2Q25	2Q26 49.4% ▼ 2.0 p.p. vs. 2Q25

ADJUSTED EBITDA	ADJ. EBITDA MARGIN	ADJ. NET INCOME
6M26	6M26	6M26
R$105.4 mn	**17.9%**	**R$36.7 mn**
▲ 54.0% vs. 6M25	▲ 2.6 p.p. vs. 6M25	▲ 41.7% vs. 6M25
2Q26 R$60.8 mn ▲ 22.1% vs. 2Q25	2Q26 17.9% ▼ 1.3 p.p. vs. 2Q25	2Q26 R$15.9 mn ▼ 33.3% vs. 2Q25

Financial Highlights
2Q26 and 6M26

In R$ million	2Q25	2Q26	Chg %	6M25	6M26	Chg%
Net Revenue – Total	**259.2**	**338.7**	**30.7%**	**448.8**	**589.1**	**31.3%**
Gross Profit	133.3	167.4	25.6%	225.2	302.4	34.3%
Gross Margin	51.4%	49.4%	-2.0 p.p.	50.2%	51.3%	+1.2 p.p.
Adjusted EBITDA	**49.8**	**60.8**	**22.1%**	**68.4**	**105.4**	**54.0 %**
Adjusted EBITDA Margin	19.2%	17.9%	-1,3 p.p.	15.3%	17.9%	+2.6 p.p.
Adjusted Net Income	**23.8**	**15.9**	**-33.3%**	**25.9**	**36.7**	**41.7%**
Adjusted Net Margin	9.2%	4.7%	-4.5 p.p.	5.8%	6.2%	+0.5 p.p.

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Consolidated Results

2Q26

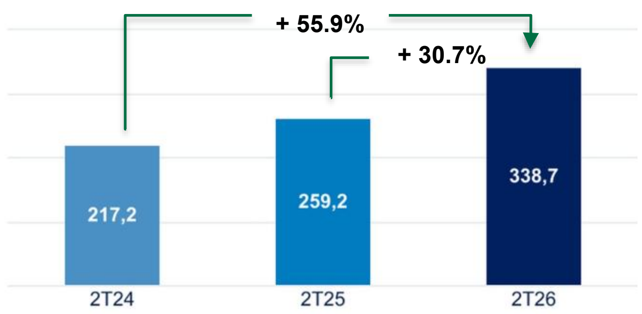
Figures in R$ million

In 6M26, consolidated net revenue reached R$589.1 million, up 31.3%. In 2Q26, it totaled R$338.7 million, an increase of 30.7%.

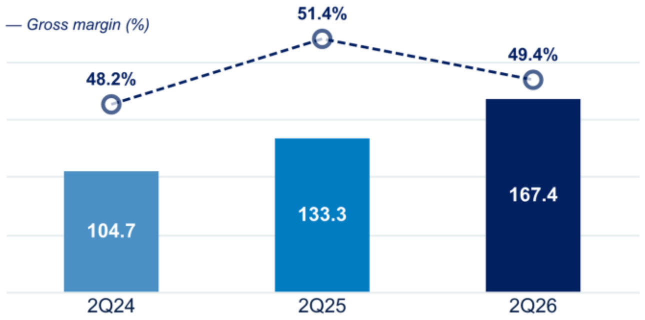
Gross profit reached R$302.4 million in 6M26, up 34.3%, with a gross margin of 51.3% (+1.2 p.p.).

In 2Q26, gross profit was R$167.4 million, up 25.6%, with a margin of 49.4% (-2.0 p.p.), impacted by provisions for inventory losses.

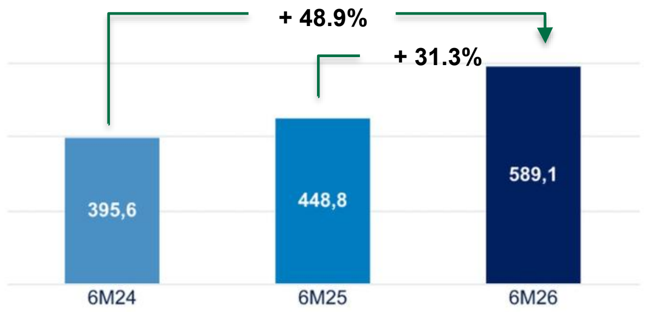
Net Revenue — Consolidated



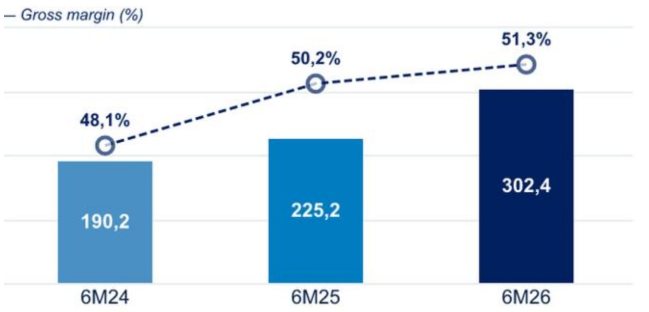
Gross Profit — Consolidated



Net Revenue — Consolidated



Gross Profit — Consolidated



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Production Animals

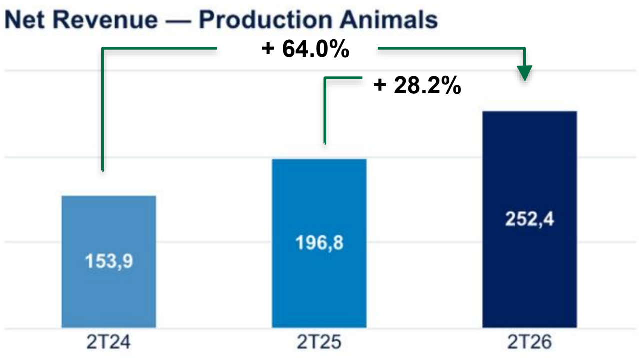
2Q26

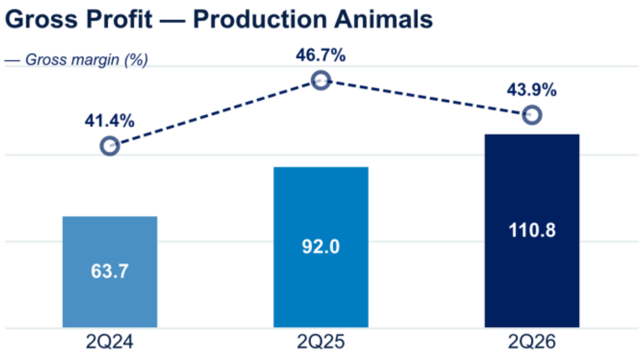
Figures in R$ million

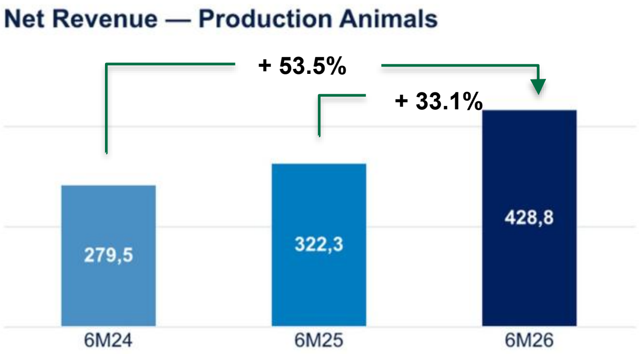
In 6M26, net revenue reached R$428.8 million, up 33.1%. In 2Q26, it totaled R$252.4 million, an increase of 28.2%.

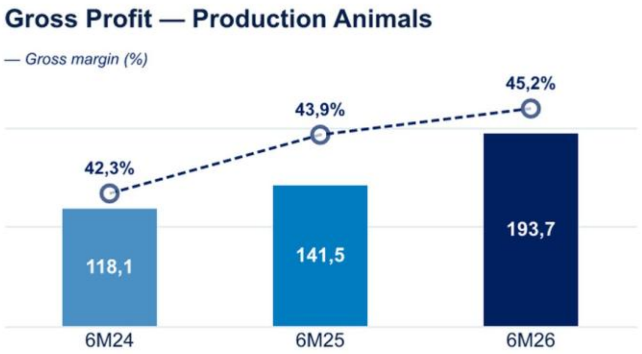
Gross profit reached R$193.7 million in 6M26, up 36.9%, with a gross margin of 45.2% (+1.3 p.p.).

In 2Q26, gross profit was R$110.8 million, up 20.4%, with a margin of 43.9% (-2.8 p.p.), partially impacted by provisions for inventory losses.









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Companion Animals

2Q26

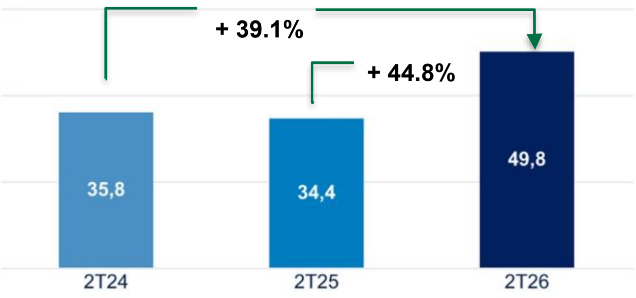
Figures in R$ million

In 2Q26, net revenue reached R$49.8 million, up 44.8%. In 6M26, it totaled R$94.9 million, an increase of 33.7%.

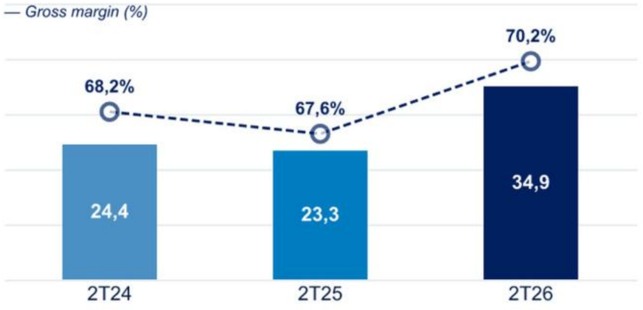
Gross profit reached R$34.9 million in 2Q26, up 50.3%, with a gross margin of 70.2% (+2.6 p.p.).

In 6M26, gross profit totaled R$66.9 million, up 39.6%, with a margin of 70.5% (+3.0 p.p.), supported by commercial initiatives and WellPet's growth.

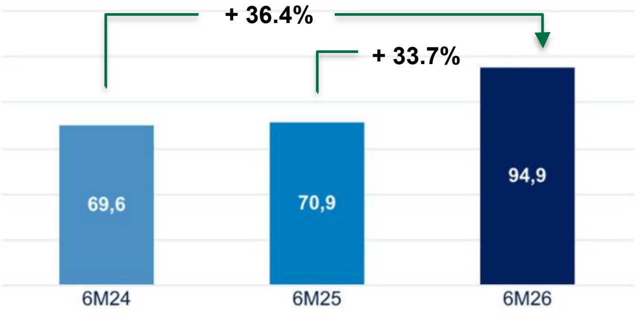
Net Revenue — Companion Animals



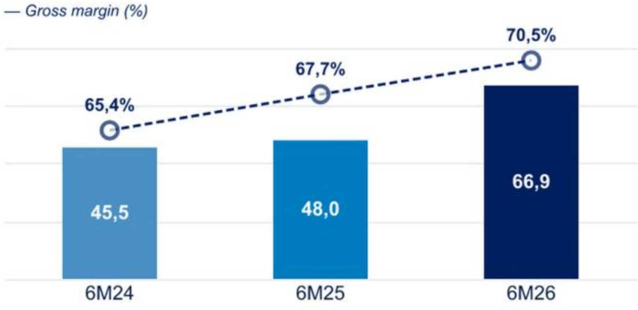
Gross Profit — Companion Animals



Net Revenue — Companion Animals



Gross Profit — Companion Animals



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International Operations

2Q26

Figures in R$ million

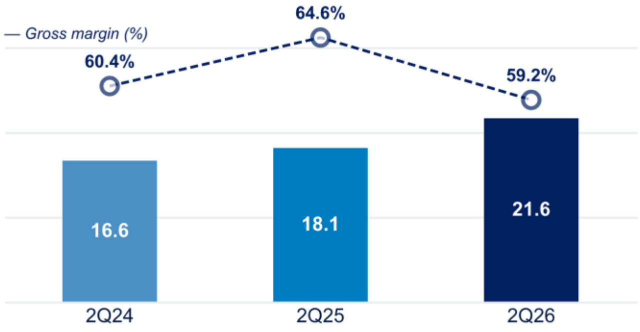
In 2Q26, net revenue reached R$36.5 million, up 30.5%. In 6M26, it totaled R$65.4 million, an increase of 17.9%.

Gross profit reached R$21.6 million in 2Q26, up 19.3%, with a gross margin of 59.2% (-5.4 p.p.).

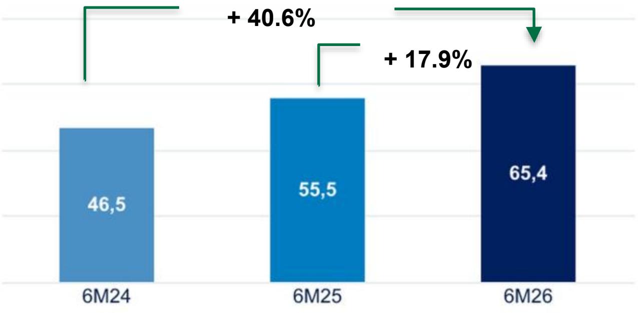
In 6M26, gross profit totaled R$41.8 million, up 16.9%, with a margin of 63.8% (-0.5 p.p.), supported by Mexico and other Latin American markets.

Net Revenue — International Operations

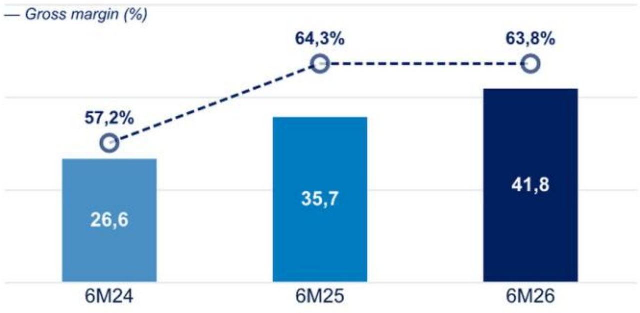
Gross Profit — International Operations



Net Revenue — International Operations



Gross Profit — International Operations



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Adjusted SG&A

Figures in R$ million

2Q26

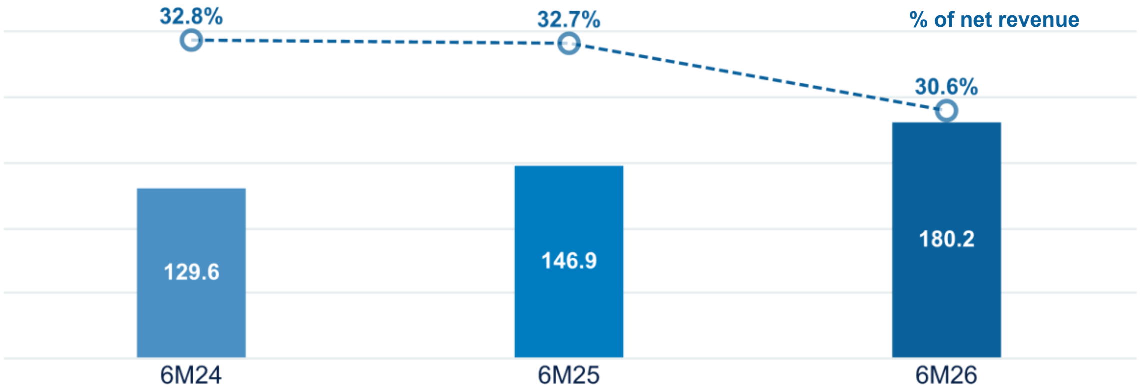
In 2Q26, selling, general and administrative expenses and other expenses totaled R$98.2 million, up 27.1%. As a percentage of net revenue, they decreased from 29.8% to 29.0%, a dilution of 0.8 p.p.

In 6M26, expenses totaled R$180.2 million, up 22.6%. As a percentage of net revenue, they decreased from 32.7% to 30.6%, a dilution of 2.1 p.p.

The change reflects investments in commercial and marketing structures and the impact of collective bargaining adjustments between the periods.

Adjusted Selling, General, Administrative and Other Expenses — Quarterly View

Adjusted Selling, General, Administrative and Other Expenses — Six-Month View



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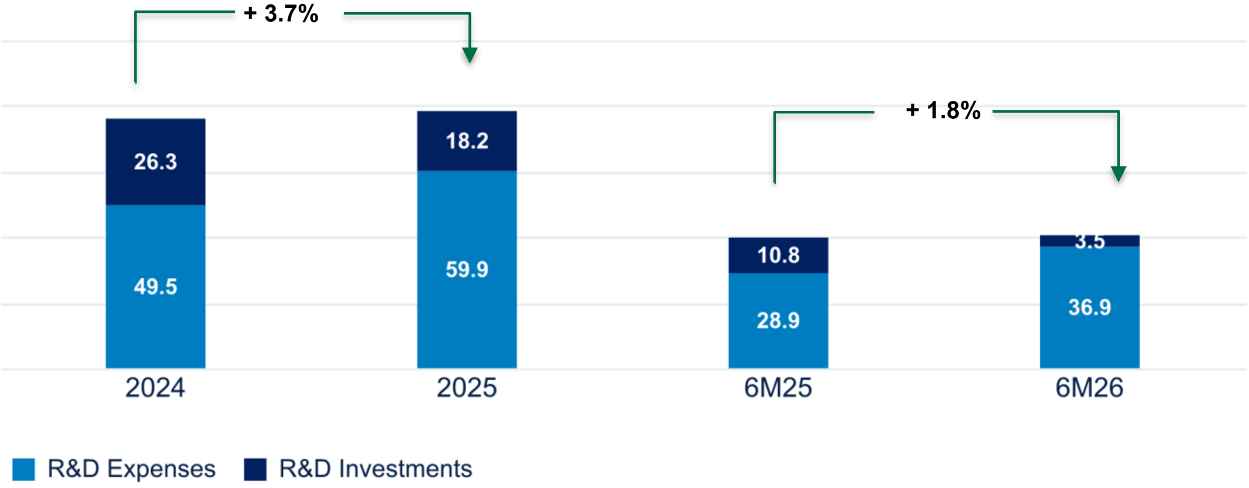
R&D&I Investments

6M26

In 6M26, research and development investments totaled R$40.4 million: R$36.9 million recognized as expenses and R$3.5 million capitalized.

The Company maintains an ongoing research, development and innovation agenda. The level of investment varies according to project stages and cycles.

Research and Development Spending — BRL million



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Adjusted EBITDA

2Q26

In 2Q26, Adjusted EBITDA reached R$60.8 million, up 22.1%, with a margin of 17.9% (-1.3 p.p.).

In 6M26, Adjusted EBITDA totaled R$105.4 million, up 54.0%, with a margin of 17.9% (+2.6 p.p.), reflecting the improvement in gross margin and expense dilution.

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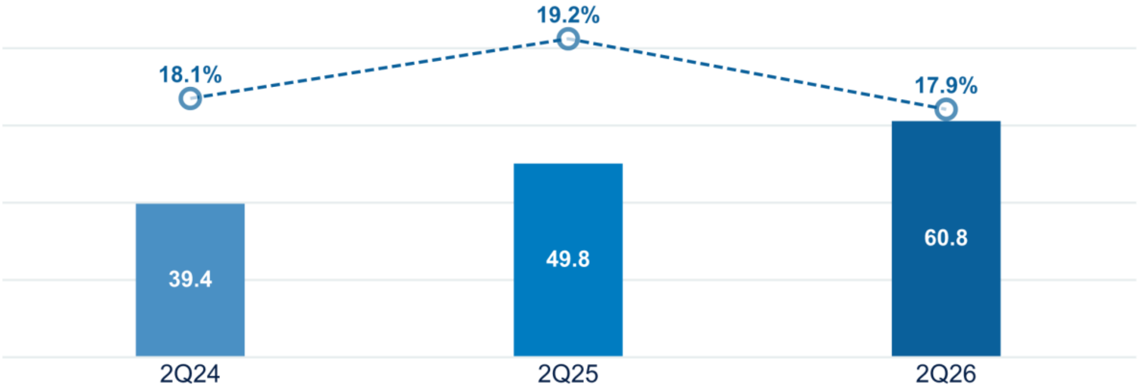
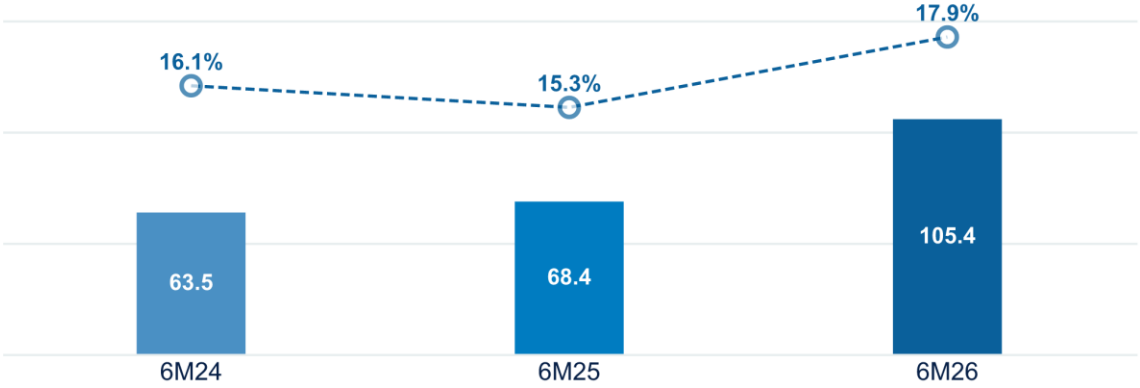
Adjusted EBITDA and Margin Evolution — Quarterly



Adjusted EBITDA and Margin Evolution — Six-Month View



Cash Generation

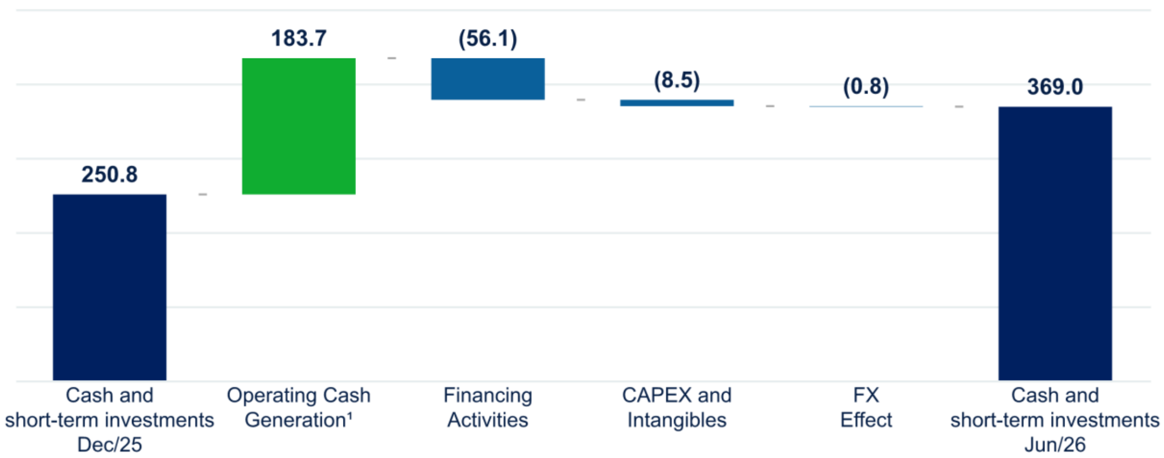
6M26

In 6M26, the Company generated R$183.7 million in net cash from operating activities, after interest and corporate income tax/social contribution payments.

Financing activities used R$56.1 million, while investments in CAPEX and intangible assets totaled R$8.5 million.

At the end of the period, cash, cash equivalents and financial investments totaled R$369.0 million.

Cash Position - BRL million



[1] Operating cash generation differs from the amount presented in the Statement of Cash Flows due to accrued returns on financial investments, which are included in the closing balance of these investments.

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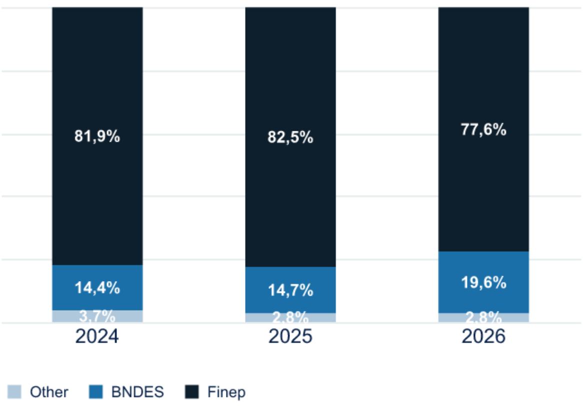
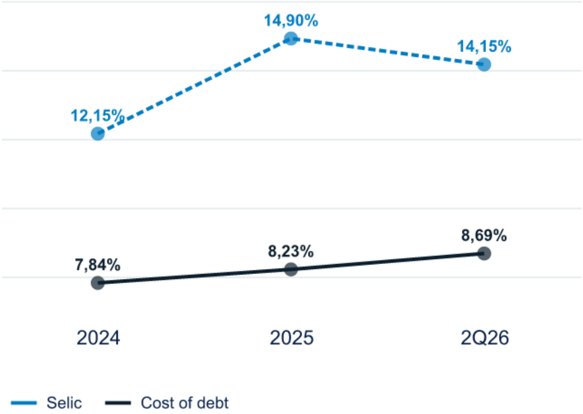
Capital Structure

2Q26

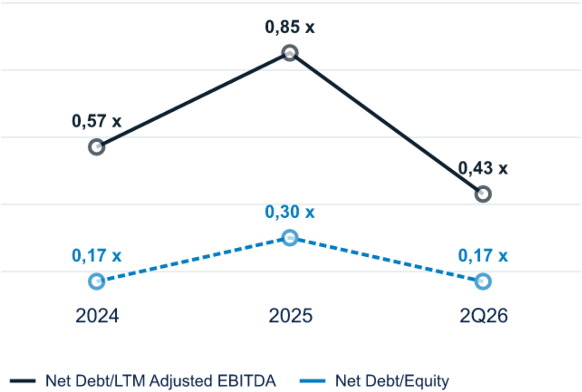
Debt Composition



Cost of Debt vs. Selic Rate



Leverage



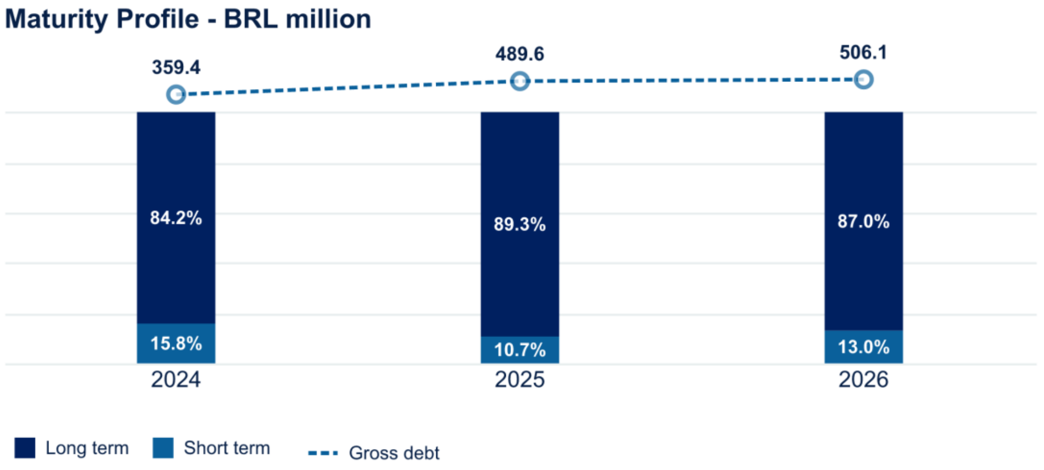
- **Gross debt ended 2Q26 at R$506.1 million and net debt at R$137.1 million. Leverage decreased to 0.43x Net Debt/LTM Adjusted EBITDA, from 0.85x at year-end 2025.**
- **The average cost of debt was 8.69% per year, 5.46 p.p. below the Selic rate of 14.15% in the period.**

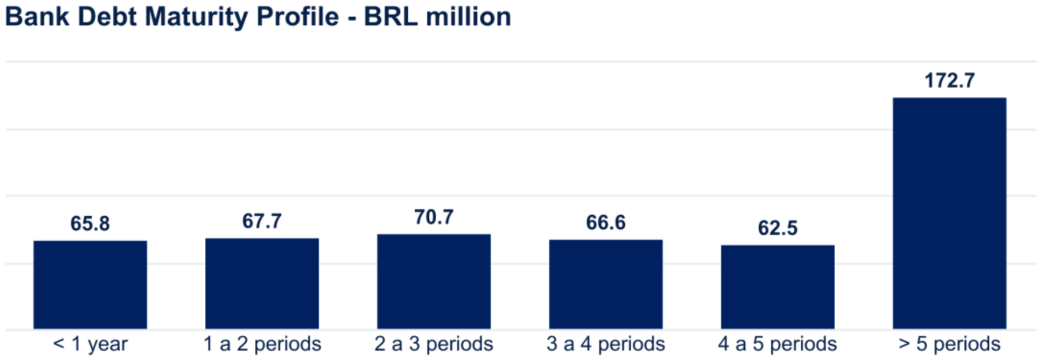
Debt Maturity Profile

2Q26

In 2Q26, gross debt totaled R$506.1 million, up 3.4% compared with December 2025.

The maturity profile remains appropriate for the investment agenda: 87.0% of maturities are long term and 34.1% mature after five years.





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Q&A

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